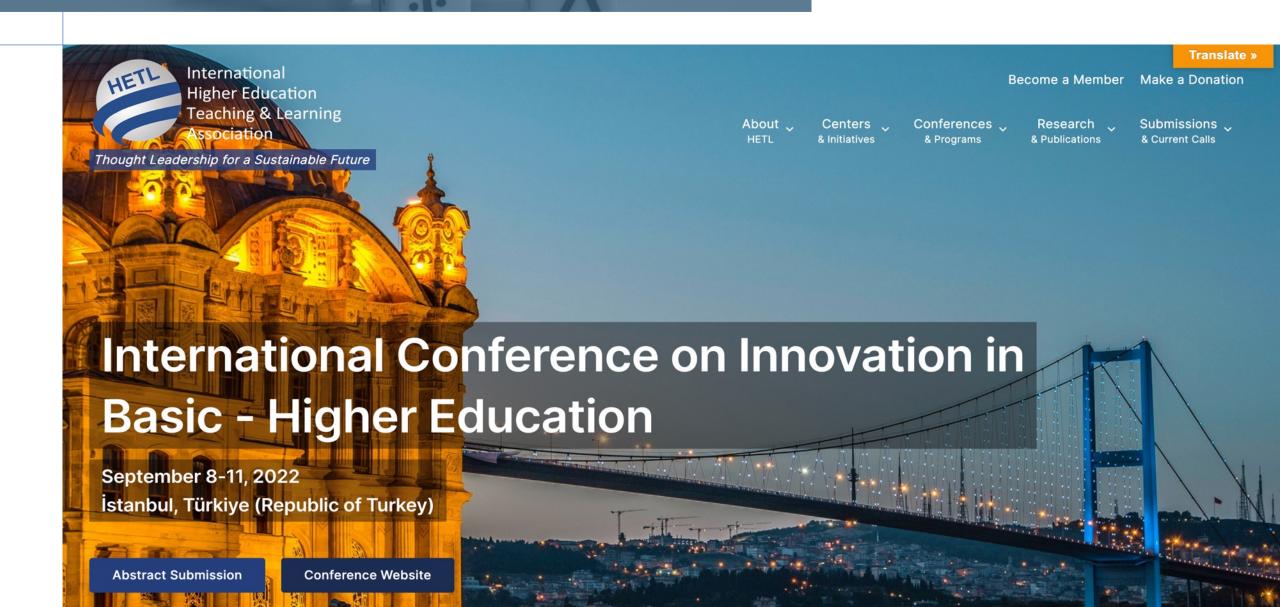
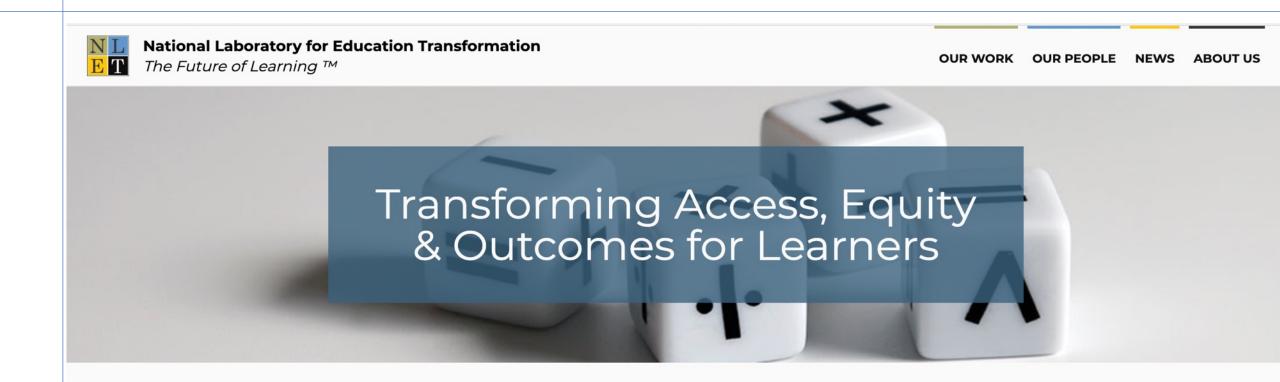


Gordon Freedman Presentation / California





Gordon Freedman, Chair www.NLET.org



National Laboratory for Education Transformation "NLET"

At NLET, extraordinary people work together to build coherence and technology enhanced solutions across education, training, personal learning, and employment. Focused on the individual learner, we transform institutions and organizations towards equitable student access and success and well-paying, in-demand jobs.



Gordon Freedman, Chair www.NLET.org

Vision

NLET's Vision: To achieve technological and cultural <u>parity</u> to ensure the education and career goals of highly diverse learners.

Mission

NLET's Mission: To develop and support <u>student-centric</u> learning and career outcomes toward improving lives.

Technology Incubator

NLET incubates and socializes new student-centric, cloudenabled education solutions, available on the open Web. **National Laboratory for Education Transformation**

Supporting Learners

National Laboratory for Education Transformation

Credentialing Learners



Gordon Freedman, President www.GoEducate.io

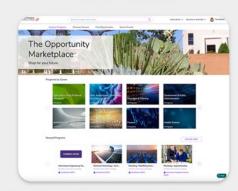
How GoEducate

Connects the Dots



Profiles to Programs to Placement

Education Partner Portal White-Labeled



Education providers, community colleges and universities can create a white-labeled Opportunity Portal, quickly ingest entire course catalogs and sequence career pathways that are connected to careers and job opportunities.

Opportunity Seeker ProfileSkills-based, Marketable & Life-long



Learners and job seekers can create FREE profiles, showcasing experience, education and skills. GoEducate's AI-powered connection engine matches and serves job opportunities directly to user profiles based on skills-matching percentage via our common skills language.

Educate

For all individuals to have equal access to high-value education and training connected to careers and employment leading to equitable economic mobility - <u>linking people</u>, educators and employers.



"Multiple Configurations for Higher Education as a Result of the Covid Era"

- Covid-related shocks led to <u>remote</u> learning and administration
- Higher education organization and processes <u>permanently</u> disrupted
- Pandemic intersected with a global push for <u>diversity</u>, inclusion and <u>equity</u>
- The result, multiple configurations of education, training and flexibility
- Disruptions led to pressure for education to connect to employment outcomes
- New organizational methodologies and responsive technologies are needed

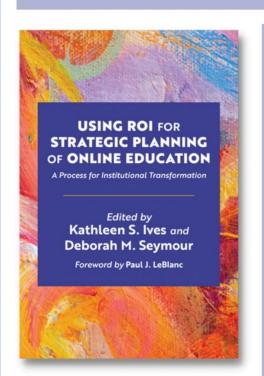
The National Laboratory for Education Transformation The Future of Learning TM



New Organizational Methodologies New Book Release in U.S.

"Using ROI for Strategic Planning"

NEW MODELS FOR TRANSFORMING HIGHER EDUCATION



PAPERBACK, \$39.95 EBOOK, \$39.95

RECEIVE 20% OFF YOUR
ORDER + FREE SHIPPING BY
USING CODE UROISP

USING ROI FOR STRATEGIC PLANNING OF ONLINE EDUCATION

A Process for Institutional Transformation

Edited by Kathleen S. Ives and Deborah M. Seymour Foreword by Paul J. LeBlanc

Published in association with UPCEA

While higher education has rarely employed ROI methodology—focusing more on balancing its revenue streams, such as federal, state, and local appropriations, tuition, and endowments with its costs—the rapid growth of online education and the history of how it has evolved, with its potential for institutional transformation and as a major source of revenue, as well as its need for substantial and long-term investment, makes the use of ROI an imperative. This book both demonstrates how ROI is a critical tool for strategic planning and outlines the process for determining ROI.

Return on Investment, ROI, presents a unique (if uncommon today) lens. This volume lays out the landscape of ROI considerations quite effectively.

In the financial world, ROI is straightforward. In online higher ed, ROI begins with financial as well as student outcome metrics such as retention, and employment. It then extends into less tangible areas of impact such as improving the lives of students, improving accessibility, and the development of human capital.

Barry Sugarman, Vice President, Curriculum Design and Learning Solutions, UMGC Ventures



New Book Release / "ROI" My Chapter / Pandemic Changes

"Using ROI for Strategic Planning"

Chapter: "ROI in the Wake of a Natural Disaster or Pandemic" —Gordon Freedman

As a result of Covid, the world of education, training and access to education has changed not into **one new thing**, or back to the old, but into a variety of modes of education.

The connection between education and equal access has led to deeper **demands** for linking to employment outcomes, something many higher education institutions do not track. *ROI becomes important in valuing education and training*.

14

ROI IN THE WAKE OF A NATURAL DISASTER OR PANDEMIC

Gordon Freedman

he move of mainstream higher education to online learning and remote operations during COVID-19 was wholly unanticipated. It will require years to fully comprehend the significance of having to accomplish this move so quickly. This chapter argues that some of the COVID-19-induced changes in higher education will be permanent and that they have historical precedent for this permanence. Moreover, in terms of their effects on possible models of the return on investment (ROI) frameworks for both online higher education institutions and their students, these changes are the best outcome for higher education.



Lessons of Pandemics Past

What Past Global Pandemics Teach Us

COVID-19 was not the first pandemic that higher education experienced, and it will not be the last. There appears to be a pattern of how pandemics affect higher education.

History paints a picture of the redefinition of higher education and a boon for science, finance, technology and the arts as among past gains for institutions post-pandemic. While these examples go far back in time, they are nonetheless instructive.



[www.scmp.com/comment/opinion/article/3081 596/will-coronavirus-pandemic-transform-university-sector-black-death]

[Cantoni, Davide and Noam Yuchtman. "Medieval Universities, Legal Institutions, and the Commercial Revolution." *The Quarterly Journal of Economics*, 2014, 129 (2): 823–887]

[Anna Montgomery Campbell. *The Black Death and Men of Learning* (Columbia University Press, 1931)]

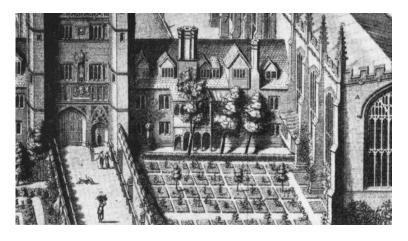


Pandemic Revelations

Past Pandemic Affects on Scholarship

At the beginning of 1665, when Isaac Newton was twenty-three years old, he returned to his native village for a period of two years to escape the plague that had closed Cambridge University.

He later wrote that those years were his most fruitful and creative, and recalls, in particular, that in 1666 he developed the integral calculus, experimentally verified the composite nature of light, and refined his gravitational theory...



Newton's Quarters, Cambridge

[The Annus Mirabilis of Sir Isaac Newton, 1666–1966. Ed. Robert Palter (Cambridge, MA, and London: MIT Press, 1971). Quote: https://mitpress.mit.edu/books/annus-mirabilis-sir-isaac-newton]



New Beginnings Post Pandemic

The Pandemic Bounce

The devastating impact of the bubonic plague cleared the ground for new people and **new ideas** to emerge. Concern for society and the role of the individual led to *Humanistic* ideas.

After the unsettling events of the 14th and 15th centuries, people looked to the past for guidance in making a new future. The classics were read once more, profound political and religious movements emerged, most notably seminars as part of education in the Protestant Reformation.



Return to the Classics, Early Sciences

https://educationalrenaissance.com/2019/02/01/renaissance-education-looking-to-the-past-to-chart-a-course-for-education-today/



Chapter 14 / THREE ROI MODELS "Using ROI for Strategic Planning"

Chapter: "ROI in the Wake of a Natural Disaster or Pandemic" — Gordon Freedman

- ROI / Institutional Finance
- ROI / Institutional Purpose & Programing
- ROI / Student Value
 - Technology, Equity & Records

14

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Purpose, Finance and Value contain trends that largely, and separately, played roles as COVID-19 descended on the world. The pressure the pandemic put on higher education underlined the importance of three separate ROI trends that became highly intertwined for remote operation of campuses as all aspects of the education and administration went online.

A Return on Purpose

B Return on Finance

C Return on Value



PURPOSE: Students, employers, and governments, clearly desire higher education to be **responsive** to student career goals and employer needs and to help build vibrant regional economies that are capable of sustained growth. This pits full-degree education programs against education programming focused on gaining and sustaining employment, including skillsbased training, and an awareness and participation in regional economies and national industries.

Α

Return on Purpose

"Purpose ROI" examines various program offerings for their value to what learners and employers value. The purpose and mission of programs and their place in economy and society need to be evaluated as separatable offerings have differential in value.



FINANCE: It is clear from many indicators the financing of higher education in its traditional form is not sustainable for all institutions or affordable for all students, especially in the U.S. The rise of operating costs, the addition of new services, limited additional revenue sources and U.S. student debt loads combined with the nature of the changing labor market are not adequate to maintain large and small *institutions* in the historical model of top-down administration.

В

Return on Finance

"Financial ROI" is best understood but rarely practiced with a clear sense of what values programs return to the operating budgets and how to offset expensive investments in high value low return offerings that can be offset with other high-demand offerings.



VALUE: Students have *voted with their feet and hands* towards online remote education. Online or education is producing results that are becoming more affordable, more focused on employment outcomes and less reliant on large, expensive-tooperate campuses. Learners live their daily lives with current Internet and apps. Students need to have a central position of control over their education via more modern student-facing education technologies and access to academic and occupational options.

С

Return on Value

The students, learners or earners are often left out of the ROI equation and end up with high dropout rates whereas working the ROI per student, per program can begin to build a student-focused ROI model to help retain students through offering programs with high value.



We are in a period of rapid technological change, but our social institutions change *much less rapidly* than does technology.

This makes it **critical** that institutions consider *all* aspects of an innovation so that they can more **effectively adapt** as technology evolves.

Gary E. Miller, Executive Director Emeritus of the Penn State World Campus

https://styluspub.presswarehouse.com/browse/book/9781642673258/Using-ROI-for-Strategic-Planning-of-Online-Education

Web / App
Individual Account
Controlled by Owner

Full Cloud Solution

2

Active APIs

Not Controlled by Campus

Job Market Ready
Automatic Job Posts
Link Campus & Employers



CAMPUS-ONLINE WALLED GARDEN

New Class Technologies in the U.S.

Open Web & Apps

Individuals
On the Web
& Using Apps
Daily, Hourly

CORE CAMPUS & ONLINE TECHNOLOGIES

Learning Management
Customer Management
Registrar Systems
Online Courses
Course Catalogs

Many Separate Campus
Tools & Applications

Hiring & Jobs Boards HR Departments Web / App
Individual Account
Controlled by Owner

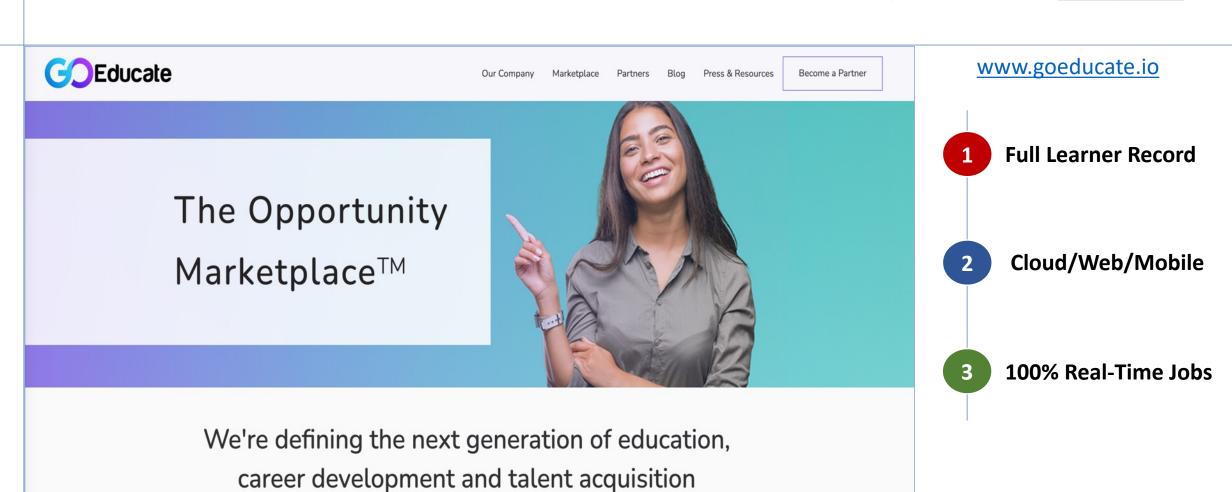
Full Cloud Solution
Active APIs
Not Controlled by Campus

Job Market Ready
Automatic Job Posts
Link Campus & Employers





Enabling Edu-to-Work Ecosystem

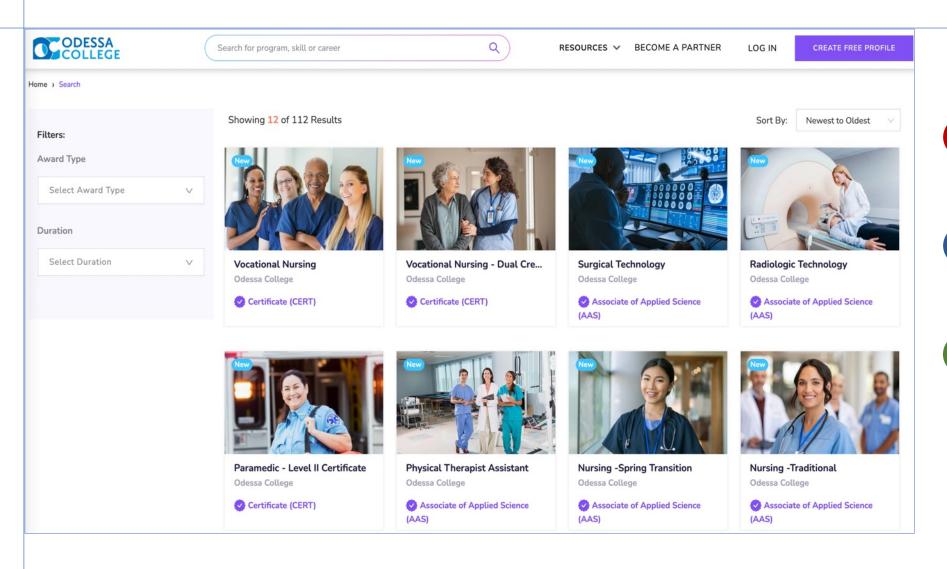


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Introducing: Opportunity Marketplace



www.goeducate.io

1 Full Learner Record

2 Cloud/Web/App

3 100% Real-Time Jobs





Blockchain Credential Management



www.glcredentials.com

1 Full Learner Record

2 Cloud/Web/App

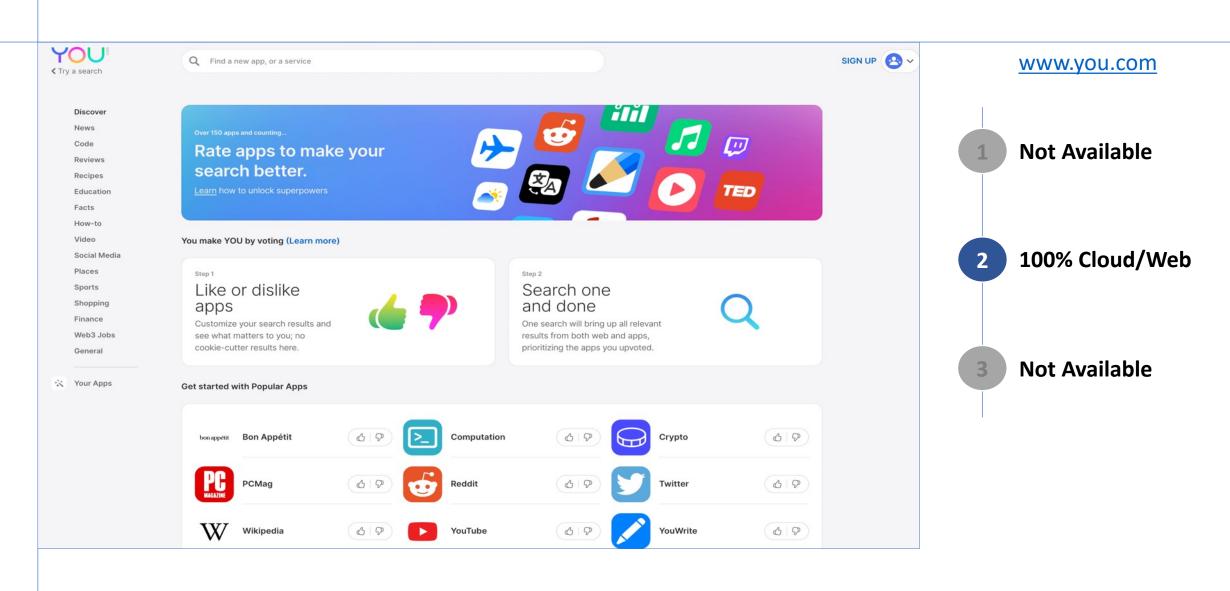
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Revolutionary Education Search

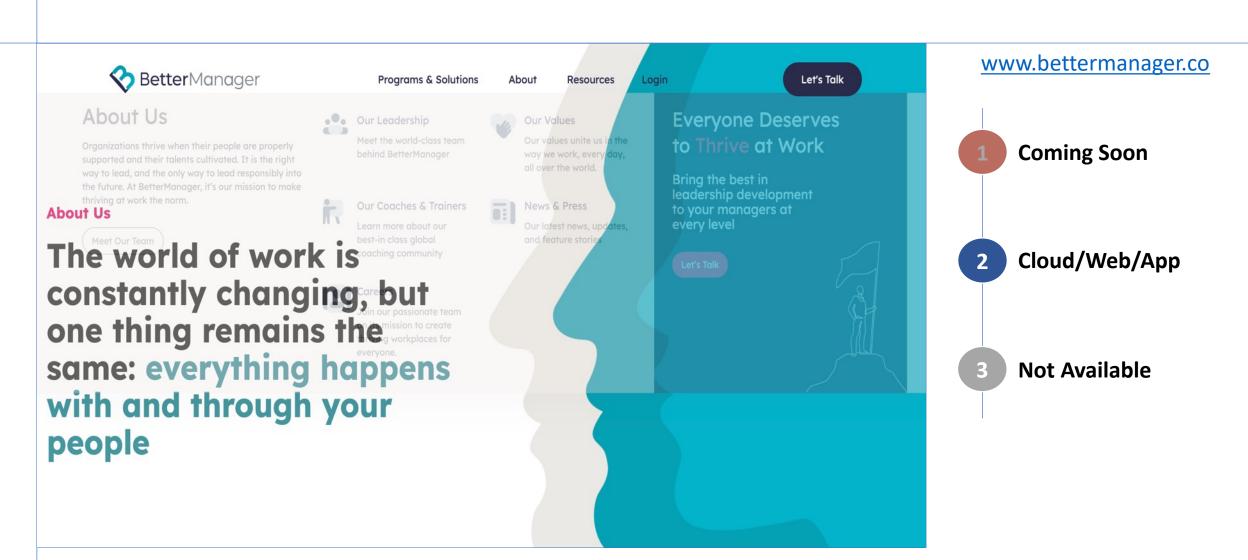


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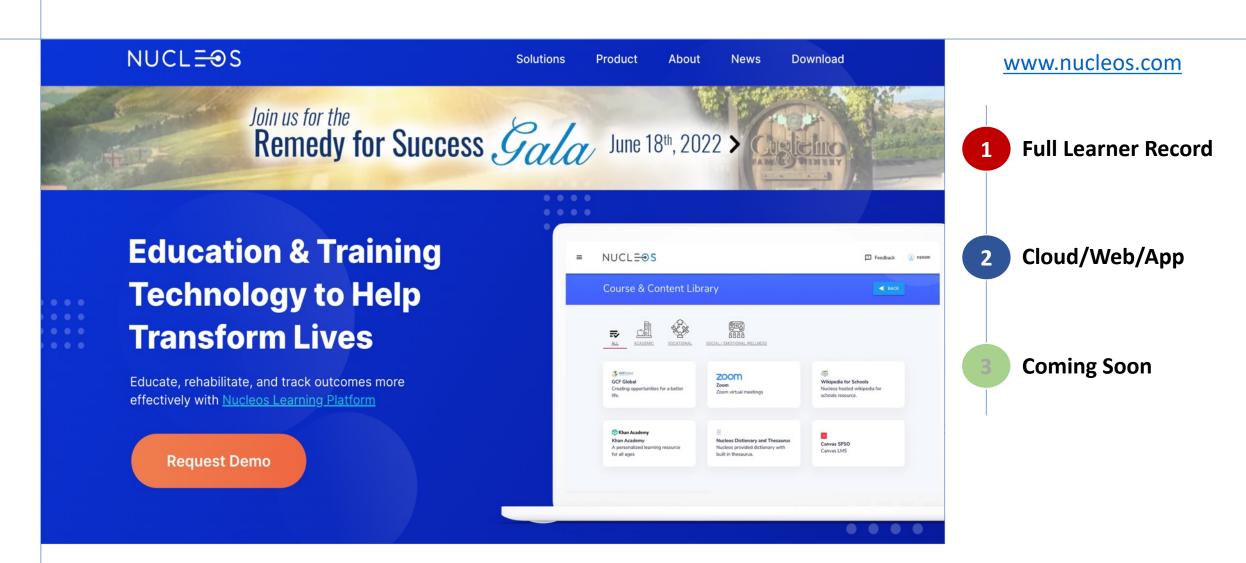
Online Coaching & Leadership Dev





NUCLEOS

Online Education for Corrections



Conclusions:

- Pandemics Change Education
- ROI Methods Can Help Institutions
- Multiple Options: Academic & Career
- Ed Tech Needs to Move to the Open Web
- Learner Account Apps are the Future

Thank You

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